

Aviation Scenario in India

- World's Ninth Largest Civil Aviation Market
- Passenger Traffic 160 million (2013)
- Ranked 4th in the world in terms of Domestic Passenger volume 116.3 m (2013)
- Domestic Freight Traffic 1.4 MT, International 0.8 MT (2013)
- Total Aircraft Movement 1.48 million (2013)
- Number of operating Airports 125 (2013)
- Passenger handling capacity at Airports 233 million (2012)
- Bilateral Air Service Agreement with 104 countries

Future Aviation Growth - India

- Expected to be Third Largest Aviation Market by 2020
- Middle income population is forecasted to grow 267m (2016) from 160m (2011)
- Travel & Tourism Industry is estimated to grow US\$ 270 billion (2023) from US\$ 119 billion (2012)
- Use of Advanced Air Navigation Technology (Project GAGAN)
- Plan to develop 100 Low Cost Airports in Tier II & Tier III cities

Govt. Policy initiatives support for aviation

- 100% FDI for greenfield airport
- 100% FDI for existing airports with an approval through FIPB
- 49% FDI in aviation for Foreign Carriers
- Increased traffic rights through Open Sky Policy

[Source: AAI, MoCA, World Travel & Tourism Council, Asian Development Bank, Planning Commission, Ministry of Statics and Programme Implementation]



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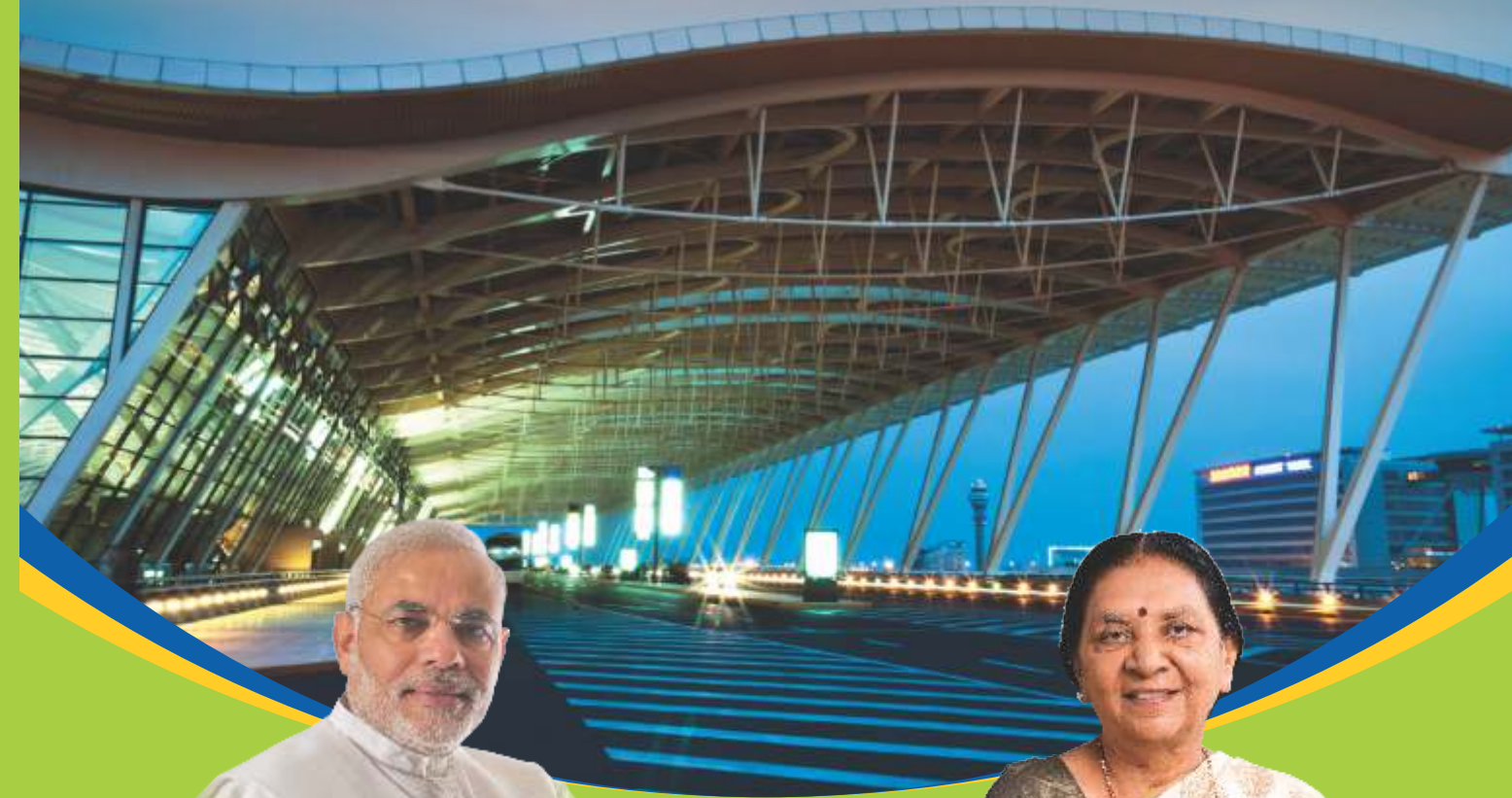
DIACL



DIACL



DHOLERA INTERNATIONAL AIRPORT COMPANY LIMITED



Scenario

Gujarat has been the corporate face of India that houses most of the major industries of India, large numbers of SMES and multinational companies. It has set up a number of vibrant Industrial Clusters, Industrial Estates and SEZs.

Gujarat Infrastructure Development Board (GIDB) is a nodal agency to spur the growth of the infrastructure in the state by way of facilitating large number of projects in Public Private Partnership mode through enabling legal and institutional frame work.

GIDB has envisaged the need of an International Airport following the ambitious planning of Government of India to set up a Dedicated Freight Corridor (DFC) and Delhi-Mumbai Industrial Corridor (DMIC). The Dholera Special Investment Region (SIR) falling in DMIC corridor will be the global hub of economic activities with world class infrastructure and premium civic facilities.

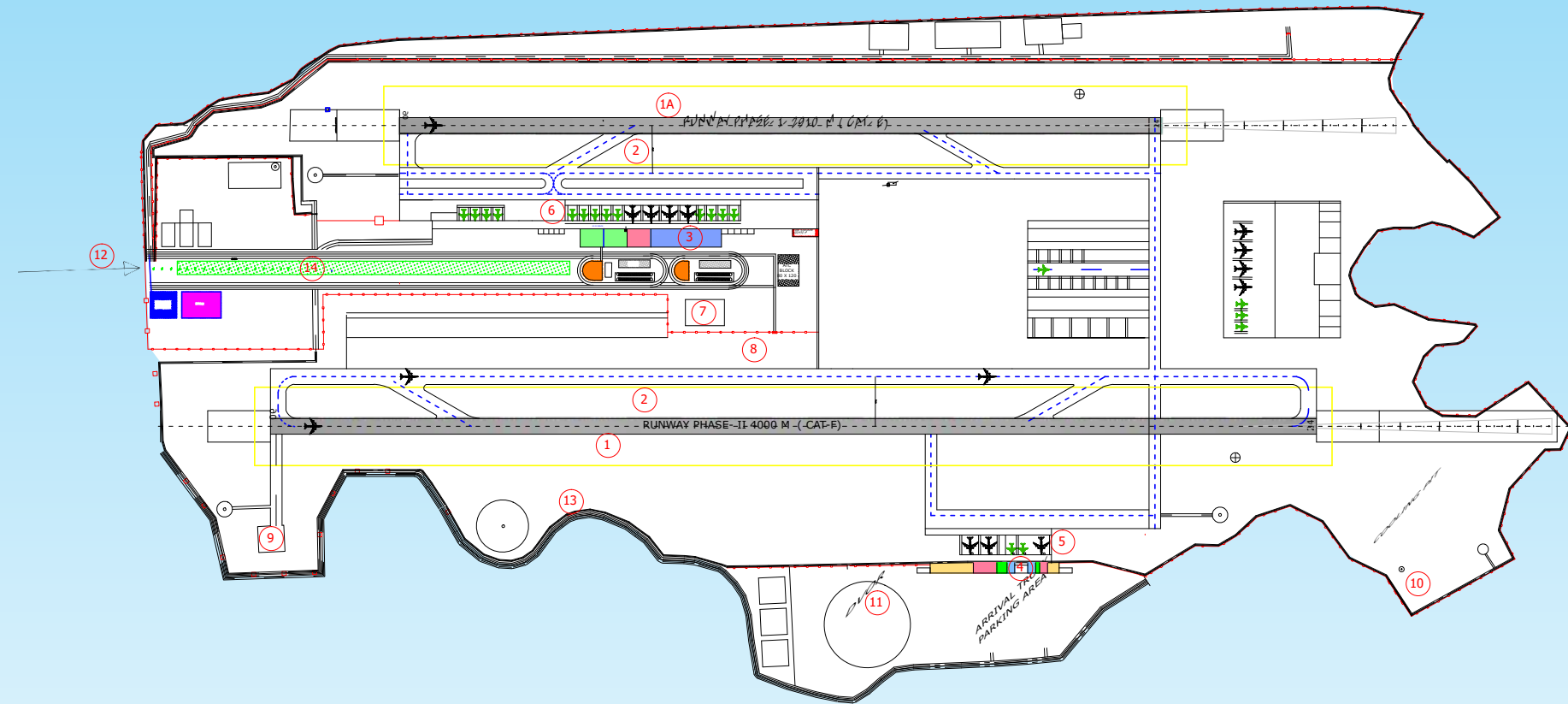
Dholera Airport

The proposed Dholera International Airport project would serve the logistic requirement of upcoming Dholera SIR besides handling the spillover traffic from existing Ahmedabad Airport in future. The proposed airport will propel an airport led economic growth in the entire region in line with other Aerotropolis worldwide.

DIACL:

Government of Gujarat has formed Dholera International Airport Company Ltd. (DIACL) to facilitate the project. DIACL shall obtain necessary approvals from Central/State government. In addition to various studies and surveys, the Company will also develop basic infrastructure. Later, private developer will be selected through open competitive bidding route.

DHOLERA INTERNATIONAL AIRPORT



1	RUNWAY 4000 M
1A	RUNWAY 2910 M
2	PARALLEL TAXIWAY
3	PASSENGER TERMINAL BUILDING
4	CARGO TERMINAL
5	APRON CARGO
6	APRON - PASSENGER AIRCRAFT
7	CAR PARK
8	HOTEL & CONVENTION CENTRE
9	ISOLATION BAY
10	COOLING PIT
11	DVOR
12	AIRPORT APPROACH ROAD
13	PERIMETER ROAD
14	GREEN BELT

- 1426 hectares of land selected at VillNavagam Ta. Dholera, Dist Ahmedabad for the Airport.
- Airports Authority of India (AAI) has prepared the Feasibility Report.
- Ministry of Defence has issued No Objection Certificate (NOC) for construction of Airport.
- Ministry of Civil Aviation has granted the Site Clearance Approval.
- AAI has prepared the DPR and undertaken the EIA Study of the project
- The site can accommodate two runways of 2900 m and 4000 m
- DIACL has applied for getting In-Principle Approval from the Ministry of Civil Aviation, Gol.
- Delhi Mumbai Industrial Corridor Corporation Ltd. has been offered equity in DIACL
- The measurement & demarcation of the site is carried out by District Inspector of Land Records.
- Stone pegs are placed on 182 peripheral boundary points.
- Japan International Cooperation Agency (JICA) is preparing Detail Project Survey (DPS).
- The project will be developed in PPP Mode adhering to the guidelines of the Greenfield Airport Policy of Gol.

